

## Senior Tax Credit Program

Senior citizens can qualify for tax rebates available through the State of Michigan. There are two locations offering assistance for senior citizens to schedule an appointment in preparation of their tax return. To schedule an appointment: Call United Way Office @ 893-7508 ext. 18 or Mid-Michigan Community Action Agency @ 894-9060.

**Neither program will honor walk ins; appointment is required.**

**Appointments may be made beginning on Monday, January 14, 2013**

**Program runs February 18 - April 11, 2013**

This program is free to Bay County Seniors who need assistance with:

- State Forms and/or State Tax Credits, which include
- Home Heating Credit Claims, (MI-1040 Cr-9)
- Homestead Property Tax Credit Claims, (MI-1040 Cr-7)
- Simple Federal Tax Returns based on Income



Seniors are responsible to bring the following:

**(Failure to bring this information will result in non completion of forms).**

- Photo ID
- A copy of last year's 2011 State, Federal, or tax credit return (if you filed).
- Proof of all income for 2012. Include all statements of 2012 interest earned.
- Any other income, including pensions, IRA's, stocks, 1099 forms, lottery or gambling winnings, etc.
- Amount of supplemental health care insurance premiums paid, including Medicare Part D premiums, and any nursing home fees paid in 2012.
- Property tax statements (paid or unpaid) which include taxable value (summer and winter 2012).
- Heating bill(s) which state year-to-date amount for 2012 (if Consumers Energy customer, bring December or January statement).
- Social Security statement. Social Security Card. Bring dates of birth for everyone in the household.
- January through December 2012 rent receipts or statements from landlord, along with Landlords name & address.
- Your bank's routing number and your account number to direct deposit your refund (if desired).
- Information on amount and coverage for automobile insurance.

**If you have a complex Federal return due to investments or selling of stocks or have to pay Federal tax, this clinic is not for you.**



**If you are a homebound senior and have difficulty getting around ask about our homebound service. For more information on this service call Debbie at 895-4100.**