



Free! Tax Filing Program



The United Way of Bay County is offering Tax Assistance for Low-Income Individuals, Families, Senior Citizens, and Persons with Disabilities through the **Volunteer Income Tax Assistance Program**.

Appointment Only

FinancialEdge Community Credit Union
1199 S. Euclid Avenue, Bay City
 February 9 – April 15: Monday, Wednesday, and Thursday, from 9:15 am to 3:30 pm – by appointment only.

Pinconning Branch Library
218 S. Kaiser Street, Pinconning
 February 24: Tuesday from 10:00 am to 2:00 pm – by appointment only
 March 24: Tuesday from 10:00 am to 2:00 pm – by appointment only

Appointments may be made beginning on Monday, January 19, by calling 893-7508 extension 18. **No appointment will be accepted until this date.** If you miss your appointment without a timely notification, you will **not** be able to reschedule and will need to utilize a walk-in clinic.

See reverse side for material check-list

Walk-In Clinics

FinancialEdge Community Credit Union
1199 S. Euclid Avenue, Bay City
 February 7 (Super Saturday) from 9:00 am to 2:00 pm. – walk-in clinic.

Helen M. Nickless Volunteer Clinic
1458 W. Center Road, Essexville
 February 18 – April 15:
 Wednesday evenings from 6:30 pm to 9:00 pm – walk-in clinic

Bay County Department of Human Services
1399 W. Center Avenue, Bay City
 February 13 – April 10:
 Fridays only from 9:00 am to 1:00 pm – walk-in clinic

2009 VITA Community Partners
 Bay County Department of Human Services
 Bay County Division on Aging
 FinancialEdge Credit Union
 Helen Nickless Volunteer Clinic
 IRS
 Pinconning Library
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Material Check-list

- All proofs of income, such as:
 - W-2 Forms
 - 1099 Forms
 - DHS/FIP statements
 - SSI/SSDI/Social Security Reports (you can obtain from the SS Office)
 - Child Support
 - Unemployment
 - Workmen's Compensation
 - Court Settlements
 - Any Gambling Winnings
 - Interest Statement(s) from bank(s) for savings and all interest earning accounts
 - Any other forms, reports, proofs of income you may receive
- A copy of last year's return
- Your Social Security Card (your spouse's and dependents, if applicable)
- Heating bills for January 2008 through December 2008 (or a total for the year), if you are eligible for Home Heating Credit
- January 2008 through December 2008 Rent Receipts from your Landlord(s)
- Names and addresses of all landlords
- Birthdates of all family members and other possible dependents
- If you pay for day care for your children, receipts for child care expenses in 2008
- Name, address, and social security number (or EIN number) of day care provider
- Premiums from any supplemental health insurance
- If you own your own home, your property tax bills (winter and summer) for 2008.
- Your bank's routing number and your account number to direct deposit your refund.
- Tuition statements from college or university.



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